


# IPO RESEARCH IPO ROADSHOWS IPO REGULATIONS

The Three R's. Covered.

**RESEARCH**  **fn** The IPO industry standard

Brought to you by **NetRoadshow**

## A New Normal for IPOs

The FCA altered the process for London-listed IPOs. NetRoadshow's suite of services ensure you remain compliant with the new regulations.

We have you covered throughout the entire IPO: Research, Roadshow and Regulations. The three R's.

## The IPO Industry Standard

NetRoadshow is the global IPO industry standard for the global deal community. We provide end-to-end IPO

### 100% OF BULGE BRACKET BANKS ARE CLIENTS

products and services for the secure and compliant distribution of content – from the Sell-Side to the Buy-Side. Having pioneered the concept, NetRoadshow now has over 20 years' experience in online roadshows and regulatory compliance.

To 'NetRoadshow' an IPO is now part of the banking vernacular. Investors expect to see us on your deal.

## FCA Regulations in the UK

The FCA now requires connected and unconnected analysts to receive identical information about a potential

### 100% OF REGIONAL LEADERS ARE CLIENTS

issuer. It also states that the Registration Statement must be distributed before the research report is published.

Using our specially developed capabilities, we are able to distribute the Registration Statement using secure, compliant e-delivery at the touch of a button. In addition, both the connected and unconnected analysts are able to access issuer content on our NetRoadshow platform, including call transcripts, company presentations and Q&As, before they publish their research.

### OVER 120,000 REGISTERED INVESTORS

Furthermore, under no circumstances should the research report be 'presented under the same cover' as deal material – and this applies to both the digital and physical worlds. As a result, ResearchFN stands as a separate platform to NetRoadshow.

With our sophisticated solution, investors can access both platforms using one log-in, prioritising security, convenience and compliance. One user ID and password gives access to research reports and deal material on the right platform, at the right time, ensuring everyone involved on the IPO remains compliant.

### SUPPORTED 95% OF GLOBAL IPOs SINCE 1997

Under the new FCA regulations, the first IPOs hosted by NetRoadshow were Aston Martin and Funding Circle.

Don't let your investors miss out.

To learn more, email us at [Sales@NetRoadshow.com](mailto:Sales@NetRoadshow.com).

## Join Our Global IPO Community Now

 **adyen**

 **Alfa**

 **ASTON MARTIN  
LAGONDA**

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 **BARCLAYS**

 **BERENBERG**  
PRIVATE BANKERS SINCE 1500

 **ERSTE**

 **EXANE BNP PARIBAS**

 **FAB**  
FAB AL BARCLAY BANK

 **Goldman  
Sachs**

 **J.P.Morgan | CAZENOVE**

 **RBC  
Royal Bank**

 **Renaissance  
Capital**

 **SIEMENS  
Healthineers**

 **STIFEL**

 **UBS**

 **VARTA**